

| General information about company | |
|--|------------------------|
| Scrip code | 533427 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE932K01015 |
| Name of the company | VMS INDUSTRIES LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2019 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Declaration | | | | | |
|--------------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 4 | 9325164 | | | 9325164 | 56.61 | 9325164 | | 9325164 | 56.61 |
| (B) | Public | 975 | 7148227 | | | 7148227 | 43.39 | 7148227 | | 7148227 | 43.39 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 979 | 16473391 | | | 16473391 | 100 | 16473391 | | 16473391 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 56.61 | | | 7000000 | 75.07 | 9325164 |
| (B) | Public | | | | 43.39 | | | | | 7148091 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | | | 7000000 | 42.49 | 16473255 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 4 | 9325164 | | | 9325164 | 56.61 | 9325164 | | 9325164 | 56.61 |
| Sub-Total (A)(1) | | 4 | 9325164 | | | 9325164 | 56.61 | 9325164 | | 9325164 | 56.61 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 4 | 9325164 | | | 9325164 | 56.61 | 9325164 | | 9325164 | 56.61 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 850 | 656548 | | | 656548 | 3.99 | 656548 | | 656548 | 3.99 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 44 | 5347627 | | | 5347627 | 32.46 | 5347627 | | 5347627 | 32.46 |
| (e) | Any Other (specify) | 81 | 1144052 | | | 1144052 | 6.94 | 1144052 | | 1144052 | 6.94 |
| Sub-Total (B)(3) | | 975 | 7148227 | | | 7148227 | 43.39 | 7148227 | | 7148227 | 43.39 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 975 | 7148227 | | | 7148227 | 43.39 | 7148227 | | 7148227 | 43.39 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 979 | 16473391 | | | 16473391 | 100 | 16473391 | | 16473391 | 100 |
| Total (A+B+C) | | 979 | 16473391 | | | 16473391 | 100 | 16473391 | | 16473391 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 56.61 | | | 7000000 | 75.07 | 9325164 |
| Sub-Total (A) (1) | | | | 56.61 | | | 7000000 | 75.07 | 9325164 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 56.61 | | | 7000000 | 75.07 | 9325164 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 3.99 | | | | | 656412 |
| (a(ii)) | | | | 32.46 | | | | | 5347627 |
| (e) | | | | 6.94 | | | | | 1144052 |
| Sub-Total (B) (3) | | | | 43.39 | | | | | 7148091 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 43.39 | | | | | 7148091 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | | 16473255 |
| Total (A+B+C) | | | | 100 | | | 7000000 | 42.49 | 16473255 |

| Individuals/Hindu undivided Family | | | | | |
|--|-----------------|---------------|-----------------------|-------------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | |
| Name of the Shareholders (I) | MANOJKUMAR JAIN | SANGEETA JAIN | VARUN MANOJKUMAR JAIN | VAIBHAV MANOJKUMAR JAIN | Click here to go back |
| PAN (II) | ABUPJ3093R | ADBPJ6532G | AIFPJ2196R | AMFPJ2593J | Total |
| No. of fully paid up equity shares held (IV) | 6168100 | 2292264 | 624800 | 240000 | 9325164 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6168100 | 2292264 | 624800 | 240000 | 9325164 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 37.44 | 13.91 | 3.79 | 1.46 | 56.61 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg:X | 6168100 | 2292264 | 624800 | 240000 | 9325164 |
| Class eg:y | | | | | |
| Total | 6168100 | 2292264 | 624800 | 240000 | 9325164 |
| Total as a % of Total Voting rights | 37.44 | 13.91 | 3.79 | 1.46 | 56.61 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 37.44 | 13.91 | 3.79 | 1.46 | 56.61 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | |
| No. (a) | 5000000 | 2000000 | 0 | 0 | 7000000 |

| | | | | | |
|---|---------|---------|--------|--------|---------|
| As a % of total Shares held (b) | 81.06 | 87.25 | 0 | 0 | 75.07 |
| Number of equity shares held in dematerialized form (XIV) | 6168100 | 2292264 | 624800 | 240000 | 9325164 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |
| Shareholder type | | | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | |
|--|--------------|----------------|-------------------------|-------------------|--------------------------|-------------------|-----------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | MANJU SURANA | C UMAMAHESWARI | NANDKUMAR MARUTI GOPALE | K CHANDRA PRAKASH | SUVARNA NANDKUMAR GOPALE | RAJENDRA KANOONGO | ABHINANDAN JAIN |
| PAN (II) | ABBPS2214A | ABNPU1447M | ADYPG3083G | AECPC2801D | AEJPG7377R | AENPK9841E | AFFPJ2303D |
| No. of fully paid up equity shares held (IV) | 196715 | 745885 | 349849 | 325500 | 298000 | 500120 | 200600 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 196715 | 745885 | 349849 | 325500 | 298000 | 500120 | 200600 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.19 | 4.53 | 2.12 | 1.98 | 1.81 | 3.04 | 1.22 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 196715 | 745885 | 349849 | 325500 | 298000 | 500120 | 200600 |
| Class eg:y | | | | | | | |
| Total | 196715 | 745885 | 349849 | 325500 | 298000 | 500120 | 200600 |
| Total as a % of Total Voting rights | 1.19 | 4.53 | 2.12 | 1.98 | 1.81 | 3.04 | 1.22 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.19 | 4.53 | 2.12 | 1.98 | 1.81 | 3.04 | 1.22 |

| Number of Locked in shares (XII) | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|--------|
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 196715 | 745885 | 349849 | 325500 | 298000 | 500120 | 200600 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|--|----------------|----------------------|-------------------------|---------------------------------------|
| Serial No. | 8 | 9 | 10 | |
| Name of the Shareholders (I) | R CHANDRASEKAR | PURNIMA SUNIL SINGHI | SIDHARTH RATANLAL BAFNA | Click here to go back |
| PAN (II) | AFYPC4301F | AKGPS9719J | ALGPB5972R | Total |
| No. of fully paid up equity shares held (IV) | 196100 | 300000 | 212063 | 3324832 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 196100 | 300000 | 212063 | 3324832 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.19 | 1.82 | 1.29 | 20.18 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 196100 | 300000 | 212063 | 3324832 |
| Class eg:y | | | | |
| Total | 196100 | 300000 | 212063 | 3324832 |
| Total as a % of Total Voting rights | 1.19 | 1.82 | 1.29 | 20.18 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.19 | 1.82 | 1.29 | 20.18 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in | 196100 | 300000 | 212063 | 3324832 |

| | | | | |
|------------------------------|--|--|--|--|
| dematerialized form (XIV) | | | | |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | | | | | |
|---|--|--|------------------|--|----------|---------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | HUF | HUF | Non-Resident Indian (NRI) |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | More than 1 percentage of shareholding | Category | Category |
| Name of the Shareholders (I) | FREE INDIA ASSURANCE SERVICES LIMITED | FAIR INTERMEDIATE INVESTMENT | | PREMCHAND SURANA HUF . | | |
| PAN (II) | AAACF3879K | AAACF7530K | | AAGHS5777J | | |
| No. of the Shareholders (I) | 1 | 1 | 31 | 1 | 43 | 7 |
| No. of fully paid up equity shares held (IV) | 166000 | 215745 | 679170 | 164963 | 460065 | 4817 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 166000 | 215745 | 679170 | 164963 | 460065 | 4817 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.01 | 1.31 | 4.12 | 1 | 2.79 | 0.03 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 166000 | 215745 | 679170 | 164963 | 460065 | 4817 |
| Class eg:y | | | | | | |
| Total | 166000 | 215745 | 679170 | 164963 | 460065 | 4817 |
| Total as a % of Total Voting rights | 1.01 | 1.31 | 4.12 | 1 | 2.79 | 0.03 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | 1.01 | 1.31 | 4.12 | 1 | 2.79 | 0.03 |

| | | | | | | |
|---|--------|--------|--------|--------|--------|------|
| (VII)+(X) As a % of (A+B+C2) | | | | | | |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 166000 | 215745 | 679170 | 164963 | 460065 | 4817 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |

| Any Other (specify) | |
|--|---------------------------------------|
| Serial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 81 |
| No. of fully paid up equity shares held (IV) | 1144052 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1144052 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.94 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 1144052 |
| Class eg:y | |
| Total | 1144052 |
| Total as a % of Total Voting rights | 6.94 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 6.94 |
| Number of Locked in shares (XII) | |
| No. (a) | |

| | |
|---|---------|
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 1144052 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence