

Annexure - I

Annex

Holding of specified securities (Statement Showing Shareholding Pattern)

1. Name of Listed Entity : VMS INDUSTRIES LIMITED
2. Scrip Code / Name of Scrip / Class of Security 533427 / VMS INDUSTR / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 30-Jun-2023
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment 30-Jun-2023
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* |
|--|------|
| 1 Whether the Listed Entity has issued any partly paid up shares? | |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | |
| 4 Whether the Listed Entity has any shares in locked-in? | |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | YES |

5. The tabular format for disclosure of holding of specified securities is as follows:-

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| |
|-----|
| No* |
| NO |
| NO |
| NO |
| NO |
| |

Table I

Table I - Summary Statement holding of specified securities

| Category (I) | Category of Shareholder (II) | Nos. of Shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares (XV) | | |
|--------------|--------------------------------|----------------------------|--|--|---|---|---|---|-------------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|-----------------------------------|--------------------|----------------------|
| | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No.(a) | As a % of total Shares held (b) | No.(a) | As a % of total Shares held (b) | | Shareholding (i) | No. of shares (ii) | Under category (iii) |
| | | | | | | | | Class eg: X | Class eg: Y | | | | | | | | | | | |
| A. | PROMOTER & PROMOTER GROUP | 4 | 9325164 | 0 | 0 | 9325164 | 56.61 | 9325164 | 0 | 9325164 | 56.61 | 0 | 0 | 5000000 | 53.62 | 9325164 | 0 | 0 | 0 | |
| B. | PUBLIC | 2368 | 7148227 | 0 | 0 | 7148227 | 43.39 | 7148227 | 0 | 7148227 | 43.39 | 0 | 0 | 0 | 0 | 7148101 | 0 | 0 | 0 | |
| C. | NON PROMOTER- NON PUBLIC | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| C1. | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| C2. | SHARES HELD BY EMPLOYEE TRUSTS | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total | 2372 | 16473391 | 0 | 0 | 16473391 | 100 | 16473391 | 0 | 16473391 | 100 | 0 | 0 | 5000000 | 30.35 | 16473265 | 0 | 0 | 0 | |

Table II

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | promoter OR promoter Group entity (except promoter) | PAN (II) | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|------------|---------------------------|--|---------------------------------------|---|--|---|---|----------|----------------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No.(a) | As a % of total Shares held (b) | No.(a) | As a % of total Shares held (b) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1. INDIAN | | | | | | | | | | | | | | | | | | | |
| a. Individuals/Hindu undivided Family | | | 4 | 9325164 | 0 | 0 | 9325164 | 56.61 | 9325164 | 0 | 9325164 | 56.61 | 0 | 56.61 | 0 | 0 | 5000000 | 53.62 | 9325164 |
| Names | | | | | | | | | | | | | | | | | | | |
| MANOJKUMAR JAIN | Promoter | ABUPJ3093R | | 6168100 | 0 | | 6168100 | 37.44 | 6168100 | 0 | 6168100 | 37.44 | | 37.44 | 0 | 0 | 3000000 | 32.17 | 6168100 |
| SANGEETA JAIN | Promoter | ADBPJ6532G | | 2292264 | 0 | | 2292264 | 13.91 | 2292264 | 0 | 2292264 | 13.91 | | 13.91 | 0 | 0 | 2000000 | 21.45 | 2292264 |
| VARUN MANOJKUMAR JAIN | Prom Grp. | AFFPJ2196R | | 624800 | 0 | | 624800 | 3.79 | 624800 | 0 | 624800 | 3.79 | | 3.79 | 0 | 0 | | 0 | 624800 |
| VAIBHAV MANOJKUMAR JAIN | Prom Grp. | AMFPJ2593J | | 240000 | 0 | | 240000 | 1.46 | 240000 | 0 | 240000 | 1.46 | | 1.46 | 0 | 0 | | 0 | 240000 |
| b. Central Government/ State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c. Financial Institutions/ Banks | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d. ANY OTHER | | | | | | | | | | | | | | | | | | | |
| Sub-Total (A)(1) | | | 4 | 9325164 | 0 | 0 | 9325164 | 56.61 | 9325164 | 0 | 9325164 | 56.61 | 0 | 56.61 | 0 | 0 | 5000000 | 53.62 | 9325164 |
| 2. FOREIGN | | | | | | | | | | | | | | | | | | | |
| a. Individuals (Non-Resident Individuals/ Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b. Government | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c. Institutions | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d. Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| f. ANY OTHER | | | | | | | | | | | | | | | | | | | |
| f. Chairman and Directors | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | 4 | 9325164 | 0 | 0 | 9325164 | 56.61 | 9325164 | 0 | 9325164 | 56.61 | 0 | 56.61 | 0 | 0 | 5000000 | 30.35 | 9325164 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Table III

| II. Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | | 36 | 4096095 | 0 | 0 | 4096095 | 24.86 | 4096095 | 0 | 4096095 | 24.86 | 0 | 24.86 | 0 | 0 | NA | 4096095 | 0 | 0 | 0 |
|--|---|-------------|-------------|----------------|----------|----------------|--------------|----------------|----------|----------------|--------------|---|--------------|----------|----------|-----------|----------------|----------|----------|----------|
| Names : | | | | | | | | | | | | | | | | | | | | |
| | UMA MAHESWARI | ABNPU1447M | 745885 | 0 | | 745885 | 4.53 | 745885 | 0 | 745885 | 4.53 | | 4.53 | 0 | 0 | NA | 745885 | 0 | 0 | 0 |
| | RAJENDRA KANOOONGO | AENPK9841E | 500120 | 0 | | 500120 | 3.04 | 500120 | 0 | 500120 | 3.04 | | 3.04 | 0 | 0 | NA | 500120 | 0 | 0 | 0 |
| | BABUNA DEVI | BESJPD9691O | 390030 | 0 | | 390030 | 2.37 | 390030 | 0 | 390030 | 2.37 | | 2.37 | 0 | 0 | NA | 390030 | 0 | 0 | 0 |
| | CHANDRA PRAKASH | AECPC2801D | 275600 | 0 | | 275600 | 1.67 | 275600 | 0 | 275600 | 1.67 | | 1.67 | 0 | 0 | NA | 275600 | 0 | 0 | 0 |
| | PURNIMA SUNIL SINGHI | AKGPS9719J | 238000 | 0 | | 238000 | 1.44 | 238000 | 0 | 238000 | 1.44 | | 1.44 | 0 | 0 | NA | 238000 | 0 | 0 | 0 |
| | SIDHARTH RATANLAL BAFNA | ALGPB5972R | 212063 | 0 | | 212063 | 1.29 | 212063 | 0 | 212063 | 1.29 | | 1.29 | 0 | 0 | NA | 212063 | 0 | 0 | 0 |
| | ABHINANDAN JAIN | AFFPJ2303D | 200600 | 0 | | 200600 | 1.22 | 200600 | 0 | 200600 | 1.22 | | 1.22 | 0 | 0 | NA | 200600 | 0 | 0 | 0 |
| | CHANDRASEKAR . | AFYPC4301F | 196100 | 0 | | 196100 | 1.19 | 196100 | 0 | 196100 | 1.19 | | 1.19 | 0 | 0 | NA | 196100 | 0 | 0 | 0 |
| | I. Non Resident Indians (NRIs) | | 14 | 106579 | 0 | 106579 | 0.65 | 106579 | 0 | 106579 | 0.65 | | 0.65 | 0 | 0 | NA | 106579 | 0 | 0 | 0 |
| | J. Foreign Nationals | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0 |
| | K. Foreign Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0 |
| | L. Bodies Corporate | | 30 | 964439 | 0 | 964439 | 5.85 | 964439 | 0 | 964439 | 5.85 | | 5.85 | 0 | 0 | NA | 964439 | 0 | 0 | 0 |
| Names : | | | | | | | | | | | | | | | | | | | | |
| | KAUSHIK SHAH SHARES AND SEC PVT LTD | AAACK1702C | 377325 | 0 | | 377325 | 2.29 | 377325 | 0 | 377325 | 2.29 | | 2.29 | 0 | 0 | NA | 377325 | 0 | 0 | 0 |
| | OPELINA SUSTAINABLE SERVICES PRIVATE LIMITED | AAAC05195R | 199118 | 0 | | 199118 | 1.21 | 199118 | 0 | 199118 | 1.21 | | 1.21 | 0 | 0 | NA | 199118 | 0 | 0 | 0 |
| | m. ANY OTHER | | | | | | | | | | | | | | | | | | | |
| | HINDU UNDIVIDED FAMILIES | | 63 | 398643 | 0 | 398643 | 2.42 | 398643 | 0 | 398643 | 2.42 | | 2.42 | 0 | 0 | NA | 398643 | 0 | 0 | 0 |
| | Names : | | | | | | | | | | | | | | | | | | | |
| | PANDHARI YADAV (HLIF) | AALHP5838C | 239085 | 0 | | 239085 | 1.45 | 239085 | 0 | 239085 | 1.45 | | 1.45 | 0 | 0 | NA | 239085 | 0 | 0 | 0 |
| | Sub-Total (B)(4) | | 2368 | 7148227 | 0 | 7148227 | 43.39 | 7148227 | 0 | 7148227 | 43.39 | | 43.39 | 0 | 0 | | 7148101 | 0 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+(B)(4) | | 2368 | 7148227 | 0 | 7148227 | 43.39 | 7148227 | 0 | 7148227 | 43.39 | | 43.39 | 0 | 0 | | 7148101 | 0 | 0 | 0 |
| Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): | | | | | | | | | | | | | | | | | | | | |
| Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | | | | | | | | | | | | | | | | | | | | |

Table IV

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not applicable) |
|---|----------|---------------------------|--|---------------------------------------|---|--|---|---|---------|-------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|--|--|
| | | | | | | | | No. of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) (Not applicable) | As a % of total Shares held (Not applicable) (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1. Custodian - ADRs | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1. Custodian - GDRs | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1. Custodian - Public | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1. Custodian - SDRs | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Table V

| Table V- Statement showing details of significant beneficial owners (SBOs) | | | | | | | | |
|--|------------------------|--|-------------|--------------------------------------|--|-------------|---|---|
| Sr. No | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | Date of creation / acquisition of significant beneficial interest# (IV) |
| | NAME | PAN / Passport No. in case of a foreign national | Nationality | NAME | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of: | |
| 1 | | | | | | | Shares | % |
| | | | | | | | Voting rights | % |
| | | | | | | | Rights on distributable dividend or any other distribution | % |
| | | | | | | | Exercise of control | |
| | | | | | | | Exercise of significant influence | |
| 2 | | | | | | | Shares | % |
| | | | | | | | Voting rights | % |
| | | | | | | | Rights on distributable dividend or any other distribution | % |
| | | | | | | | Exercise of control | |
| | | | | | | | Exercise of significant influence | |
| 3 | | | | | | | Shares | % |
| | | | | | | | Voting rights | % |
| | | | | | | | Rights on distributable dividend or any other distribution | % |
| | | | | | | | Exercise of control | |
| | | | | | | | Exercise of significant influence | |
| 4 | | | | | | | Shares | % |
| | | | | | | | Voting rights | % |
| | | | | | | | Rights on distributable dividend or any other distribution | % |
| | | | | | | | Exercise of control | |
| | | | | | | | Exercise of significant influence | |
| 5 | | | | | | | Shares | % |
| | | | | | | | Voting rights | % |
| | | | | | | | Rights on distributable dividend or any other distribution | % |
| | | | | | | | Exercise of control | |
| | | | | | | | Exercise of significant influence | |
| 6 | | | | | | | Shares | % |
| | | | | | | | Voting rights | % |
| | | | | | | | Rights on distributable dividend or any other distribution | % |
| | | | | | | | Exercise of control | |
| | | | | | | | Exercise of significant influence | |

Table VI

| Table VI - Statement showing foreign ownership limits | | |
|---|-----------------------|-----------------|
| Particulars | Board approved limits | Limits utilized |
| As on shareholding date | NIL | NIL |
| As on the end of previous 1st quarter | NIL | NIL |
| As on the end of previous 2nd quarter | NIL | NIL |
| As on the end of previous 3rd quarter | NIL | NIL |
| As on the end of previous 4th quarter | NIL | NIL |